

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN:**

Name of the Company		Transchem Limited	
Scrip Code, Name of the Scrip, class of security		500422, Equity Shares	
Quarter ended		31 <sup>st</sup> December 2010	
<u>Partly paid-up shares:-</u>	<u>No. of Partly paid-up shares</u>	<u>As a % of total no. of partly paid-up shares</u>	<u>As a % of total no. of shares of the company</u>
<u>Held by promoter/promoters group</u>	NIL	0.00	0.00
<u>Held by public</u>	NIL	0.00	0.00
<u>Total</u>	NIL	0.00	0.00
<u>Outstanding convertible securities:-</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/promoter group</u>	NIL	0.00	0.00
<u>Held by public</u>	NIL	0.00	0.00
<u>Total</u>	NIL	0.00	0.00
<u>Warrants:-</u>	<u>No. of warrants</u>	<u>As a % of total no. of warrants</u>	<u>As A % of total no. of shares of the company, assuming full conversion of warrants</u>
<u>Held by promoter/Promoter group</u>	NIL	0.00	0.00
<u>Held by public</u>	NIL	0.00	0.00
<u>Total</u>	NIL	0.00	0.00
<u>Total paid up capital of the company assuming full conversion of warrants and convertible securities</u>	Rs. 122,400,000/- (Divided into 12240000 equity shares of Rs. 10/- Each)		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of shares	As a % (IX)= (VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	N A	NA
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	N A	NA
(c)	Bodies Corporate	4	972300	928600	7.94	7.94	N A	NA
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	N A	NA
(e)	Any Other							
(1)	Directors	1	1759396	1759396	14.37	14.37	N A	NA
(2)	Directors relatives	2	30600	20600	0.25	0.25	N A	NA
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>2762296</b>	<b>2708596</b>	<b>22.57</b>	<b>22.57</b>	<b>NA</b>	<b>NA</b>
(2)	Foreign	0	0	0	0.00	0.00	N A	NA
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	N A	NA
(b)	Bodies Corporate	0	0	0	0.00	0.00	N A	NA

(c)	Institutions	0	0	0	0.00	0.00	N A	NA
(d)	Any other (specify)	0	0	0	0.00	0.00	N A	NA
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N A</b>	<b>NA</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>7</b>	<b>2762296</b>	<b>2708596</b>	<b>22.57</b>	<b>22.57</b>	<b>N A</b>	<b>NA</b>
<b>(B)</b>	<b>Public shareholding</b>							
(1)	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	N A	NA
(b)	Financial Institutions/ Banks	5	4030	30	0.03	0.03	N A	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N A	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N A	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	N A	NA
(f)	Foreign Institutional Investors	1	66346	66346	0.54	0.54	N A	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N A	NA
(h)	Any Other	0	0	0	0.00	0.00	N A	NA
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>70376</b>	<b>66376</b>	<b>0.57</b>	<b>0.57</b>	<b>N A</b>	<b>NA</b>
(2)	Non-institutions							
(a)	Bodies Corporate	169	5398283	5318183	44.10	44.10	N A	NA
(b)	Individuals -							
(i)	Individual share holders holding nominal share capital up to Rs. 1 lakh.	15773	3489708	2105228	28.51	28.51	N A	NA
(ii)	Individual share holders holding nominal share capital in excess of Rs. 1 lakh.	17	456945	394045	3.73	3.73	N A	N A

(c)	Any Other							
1.	Clearing member	5	3657	3657	0.03	0.03	N A	NA
2.	NRIs	26	37035	34385	0.30	0.30	N A	N A
3.	NRI Corp bodies	1	21700	0	0.18	0.18	N A	N A
	<b>Sub-Total (B)(2)</b>	<b>15991</b>	<b>9407328</b>	<b>7855498</b>	<b>76.86</b>	<b>76.86</b>	<b>N A</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>15997</b>	<b>9477704</b>	<b>7921874</b>	<b>77.43</b>	<b>77.53</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>16004</b>	<b>12240000</b>	<b>10630470</b>	<b>100.00</b>	<b>100.00</b>	<b>N A</b>	<b>NA</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>16004</b>	<b>12240000</b>	<b>10630470</b>	<b>100.00</b>	<b>100.00</b>	<b>N A</b>	<b>NA</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

SN	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(I)(a)(VII)
1.	Aditya Investments & Communication Ltd	600088	4.90	NIL	NIL	NIL
2.	Arangetam Trading Company Pvt. Ltd.	103401	0.85	NIL	NIL	NIL
3.	Grandeur Corporation Pvt. Ltd.	180611	1.48	NIL	NIL	NIL
4.	Limpid Investments Pvt. Ltd.	88200	0.72	NIL	NIL	NIL
5.	Mrs. Armin Desai	20600	0.17	NIL	NIL	NIL
6.	Mrs. Prerna Desai	10000	0.08	NIL	NIL	NIL
7.	Mr. Rajen Kapil Desai	1759396	14.37	NIL	NIL	NIL
	<b>TOTAL</b>	<b>2762296</b>	<b>22.57</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares:**

<b>SL. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>
1.	Bayswater Enterprises Limited	291922	2.38
2.	Bayswater Enterprises Pvt. Ltd.	237699	1.94
3.	Brijwasi Securities Pvt. Ltd.	597341	4.88
4.	Intime Spectrum Securities Ltd	770290	6.29
5.	Religare Securities Limited	2258566	18.45
6.	Solar Securities Private Ltd.	598349	4.89
<b>TOTAL</b>		<b>4754167</b>	<b>38.84</b>

**(I)(d) Statement showing details of locked-in shares:**

<b>SL. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>
<b>NIL</b>			

For **TRANSCHEM LIMITED**

Place: Thane  
Date: 08.03.2011

(NEERAJA KARANDIKAR)  
COMPANY SECRETARY