

TRANSCHEM LIMITED

Regd. Office: 304, Ganatra Estate, Pokhran Road No. 1, Khopat, Thane (W) – 400 601.

**UNAUDITED FINANCIAL RESULT (PROVISIONAL) FOR
THE QUARTER ENDED 31ST DECEMBER 2010**

(Rs. in lakhs)

| SN | Particulars | Quarter ended | | Period ended | | Year ended |
|-----|--|----------------------------|----------------------------|----------------------------|----------------------------|-------------------------|
| | | 31.12.2010 (Un-audited) | 31.12.2009 (Un-audited) | 31.12.2010 (Un-audited) | 31.12.2009 (Un-audited) | 31.03.2010 (Audited) |
| 1. | Income from operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. | Expenditure: | | | | | |
| | a. Increase/decrease in stock in trade and work in progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b. Consumption of raw materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c. Employees cost | 8.89 | 8.44 | 21.27 | 20.18 | 28.14 |
| | d. Depreciation | 39.92 | 37.34 | 114.63 | 112.06 | 151.31 |
| | e. Other expenditure | 176.84 | 136.02 | 297.00 | 231.09 | 274.01 |
| | f. Total | 225.65 | 181.80 | 432.90 | 363.33 | 453.46 |
| 3. | Profit from operations before other Income, Interest and Exceptional Items (1-2) | (225.65) | (181.80) | (432.90) | (363.33) | (453.46) |
| 4. | Other Income | 34.67 | 51.06 | 112.91 | 107.86 | 200.88 |
| 5. | Profit/(Loss) before Interest and Exceptional Items (3+4) | (190.98) | (130.74) | (319.99) | (255.47) | (252.58) |
| 6. | Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. | Profit/(Loss) after Interest but before Exceptional Items (5-6) | (190.98) | (130.74) | (319.99) | (255.47) | (252.58) |
| 8. | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. | Profit (+)/(Loss) from ordinary activities before tax (7+8) | (190.98) | (130.74) | (319.99) | (255.47) | (252.58) |
| 10. | Tax (expense)/Deferred Tax Assets | 0.00 | 0.00 | 0.00 | 0.00 | 51.74 |
| 11. | Net Profit/(Loss) from ordinary activities after tax (9-10) | (190.98) | (130.74) | (319.99) | (255.47) | (200.84) |
| 12. | Extraordinary Item (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. | Net Profit(+)/(Loss) for the period (11-12) | (190.98) | (130.74) | (319.99) | (255.47) | (200.84) |
| 14. | Paid-up equity share capital (Face value per Share Rs. 10/-) | 1224.00 | 1224.00 | 1224.00 | 1224.00 | 1224.00 |
| 15. | Reserve excluding revaluation reserves | | | | | 3425.36 |

Contd.....

| | | | | | | |
|-----|---|---------|---------|-------|-------|-------|
| 16. | Earnings Per Share (EPS) | | | | | |
| | a. Basic & diluted EPS before Extra-ordinary items (not annualized) | -1.56 | -1.07 | -2.61 | -2.09 | -1.64 |
| | b. Basic & diluted EPS after extra- ordinary items (not annualized) | -1.56 | -1.07 | -2.61 | -2.09 | -1.64 |
| 17. | Public Shareholding | | | | | |
| | No. of shares | 9477704 | 9654615 | | | |
| | % of shareholding | 77.43 | 78.88 | | | |
| 18. | Promoters and promoter group Shareholding | 0.00 | 0.00 | | | |
| | a. Pledged/Encumbered | | | | | |
| | - Number of shares | | | | | |
| | - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | | | | | |
| | - Percentage of shares (as a% of the total share capital of the company) | | | | | |
| | b. Non-encumbered | | | | | |
| | - Number of Shares | 2762296 | 2585385 | | | |
| | - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 100 | 100 | | | |
| | - Percentage of shares (as a% of the total share capital of the company) | 22.57 | 21.12 | | | |

Notes:

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 14th February 2011.
2. Information on Investors Complaint for the quarter (Nos.): Opening Balance: Nil, Received during the quarter: 1, Disposed off: 1, Closing Balance: Nil.

For **TRANSCHEM LIMITED**

Place: Thane
Date: 14.02.2011

(RAJEN DESAI)
CHAIRMAN